

保費融資與保單貸款安排

2019年3月份

適用保單

SunLife

- Bright UL Wealth-Builder
- Bright UL Eternal Builder
- Generation

Promotional Offer on Premium Loan (USD only)

- ✓ **Offer** : for all AUM at HKD1M or 25% of loan amount (whichever is higher)

HKD Loan	USD Loan	Interest Cap for USD Loan
No change	L(1M) + 0.625% (~3.12%)	P-1%

Notes:-

1. End of Promotional Period: 30 April 2019 (based on application date)
2. Only valid for USD loans
3. Minimum eligible loan amount at USD150K

Premium & Policy Financing Program – Offer Details (NEW)

Premium Loan in HKD	Offer Details
Loan interest rate	1) AUM at HKD1M or 10% of loan amount whichever is higher HKD Loan : H(3M) + 1.75% (Loan amount below USDD1M) HKD Loan : H(3M) + 1.5% (Loan amount reaches USD1M and above)
	2) AUM at HKD1M or 25% of loan amount whichever is higher HKD Loan : H(3M) + 1.5% (Loan amount below USD1M) HKD Loan : H(3M) + 1.25% (Loan amount reaches USD1M and above)
	3) AUM at HKD1M or 50% of loan amount whichever is higher HKD Loan : H(3M) + 1.25% (Loan amount below USD1M) HKD Loan : H(3M) + 1% (Loan amount reaches USD1M and above)
Premium Loan in USD	Offer Details
Loan interest rate	1) AUM at HKD1M or 10% of loan amount whichever is higher USD Loan : L(3M) + 1.125%
	2) AUM at HKD1M or 25% of loan amount whichever is higher USD Loan : L(1M) + 0.625%
	Note : Interest Cap on USD loan at P-1% for Tier 2

Note : OCBC Wing Hang Bank has all the rights of the final decision for the loan application.